

## **Sage 50 cloud/V19 Pastel Partner Intermediate Course outline**

### **Installation**

- Preparing to install
- Installing and registering Sage Pastel Partner Version 19

### **Working in the Demo Company**

- Open a company in Sage Pastel Partner Version 19
- Navigate in Sage Pastel Partner Version 19 using the four navigation methods

### **Creating a New Company**

- Setting up a company
- Using the Sage Pastel Partner Version 19 setup assistant

### **Auto Setup**

- Auto Setup menu

### **Edit Masterfiles**

- Edit General Ledger
- Edit Suppliers
- Edit Inventory
- Edit Customers

### **Supplier Processing**

- Create a purchase order
- Goods received notes
- Supplier invoices
- Return and debit
- Supplier journal

### **Cash Book Processing**

- Settings
- Processing in the cash book
- Inter - Account transfers

### **Customer Processing**

- Create a quotation
- Sales orders
- Tax invoices
- Credit notes
- Debit notes

### **Customer journals**

#### Monthly Processing

- Customer monthly processes
- Supplier monthly processes
- Other monthly processes
- Processing in cash book

### **Take On Balances**

- Taking on General Ledger balances
- Taking on Customer balances
- Taking on Supplier balances
- Taking on Inventory balances